

Creating a Current Awareness Profile (SDI)

You wish to keep up-to-date with Unilever, Procter & Gamble and Henkel patents for toilet soaps. By setting up a Profile (also known as an SDI or Alert), you can save yourself the task of running the search every week – Questel.Orbit will do it automatically for you every time DWPI is updated. Note that the Profile must be set up in the file in which it is to run - i.e. file DWPI.



Tip

A Profile is a current awareness service that allows you to create a search strategy in DWPI and have new records meeting your search criteria being sent to you automatically on a weekly basis as they are added to DWPI.

Step 1a

Enter File DWPI to access Derwent's World Patents Index.

```
?file DWPI
```

```
Selected file: DWPI
```

Step 1b

In order to set up your Profile you should specify your preferred delivery address and/or email address, where you would like your search results to be sent.

```
?set email
```

```
E-Mail address :
```

```
?another@derwent.co.uk
```

```
New E-Mail address :
```

```
ANOTHER@DERWENT.CO.UK
```

```
Confirm this E-Mail address : Y / N
```

```
?y
```

```
New E-Mail address valid
```

Step 2

To set the postal address you use the AD (address) command.

```
?ad
      Enter your address under each heading :
      Enter 'RETURN' for an empty line.
      Organization:
?DERWENT INFORMATION LTD
      Department:
?
      First and last names:
?A. N. OTHER
      Number and street:
?14 GREAT QUEEN STREET
      Optional info:
?
      Postal code and city:
?LONDON WC2B 5DF
      Country:
?UNITED KINGDOM
      NEW PERMANENT ADDRESS
      Postal address:
          DERWENT INFORMATION LTD
          A. N. OTHER
          14 GREAT QUEEN STREET
          LONDON WC2B 5DF
          UNITED KINGDOM
      Confirm this address: Y / N
?y

      New permanent address is validated
```

Step 3

Conduct your search, in this case using a combination of Patent Assignee Codes, Derwent Classification and IPCs.

```
Search statement 1

?(unil or proc or henk)/cc and soap+ and (d21/dc or
a61k/ic or c11d/ic)

** SS 1: Results 1.201
```



Tip

The default is set for basic patent applications. For basics and equivalents you would need to type **surv up ue** in the search query:

sdi soap email rtf; pr maxl img; so/pan

Step 4

After running the search you save the Profile (SDI), and specify the display format, delivery route and a name for the profile. In this example the name of the Profile is SOAP, and we have chosen to receive the records in Rich Text Format (RTF) via email, displayed in MAXL IMG format and sorted by Patent Assignee Name (SO / PAN)

```
Search statement 2
?sdi soap email rtf; pr maxl img; so /pan
DWPI - 2000/02/10
Creation profile: SOAP
```

Step 5

To review what Profiles are currently running, and to check that SOAP has saved successfully, you use the SHOSDI command.

```
Search statement 2
?shosdi
Profile : SOAP
DWPI - 2000/02/10
```

Step 6

As well as running automatically each update, Profiles can be activated at any time. This is done in exactly the same way that a saved search is run, using the Execute (EX) command.

```
Search statement 3
?ex soap
<<(UNIL OR PROC OR HENK)/CC AND SOAP+ AND (D21/DC OR
A61K/IC OR C11D/IC)>>
** SS 3: Results 1.201
```



Tip

Questel.Orbit Profile/
SDI Command
Synonyms

SV PF SDI
HI PF SHOSDI
ER PF PURGESDI

Step 7

The profile will now deliver regular updates directly to your chosen email address. If you need to cancel the Profile for some reason, you would use the PURGESDI command - as shown in this example.

```
Search statement 4
```

```
?pursesdi soap
```

```
Cancel SOAP      Confirm: Y / N
```